

MICHELE L. ANDERSON, ESQ.

ANDERSON FIRM PLLC

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LEGAL EXPERIENCE

ANDERSON FIRM PLLC, Saratoga Springs, New York

Member. March 2001 – Present.

- Law firm specializing in real estate, commercial transactions, bankruptcy, small business counseling, corporate and banking transactions, including entity formation, business purchase and sales, restructurings, shareholder negotiations, and corporate dissolution.

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P., Albany, New York

Associate Attorney. May 1997 – March 2001.

- Caseload includes the representation of: the defendant in a complex antitrust litigation in federal district court; the plaintiff in a 42 U.S.C. § 1983 action in federal district court; the seller in a \$14 million sale of assets; and bond counsel in the \$1.2 million dollar issuance of an industrial development bond for the Robert C. Parker School located in North Greenbush, New York.
- Reported decision: Merson v. McNally, 90 N.Y.2d 742 (1997).

FERRARA JONES, Saratoga Springs, New York

Associate Attorney. September 1996 – May 1997.

- General New York practice.

WEIL, GOTSHAL & MANGES LLP, New York, New York

Associate Attorney - Business Finance and Restructuring.

October 1995-September 1996.

- Caseload included the representation of: the creditors' committee in the Chapter 11 liquidation of Lomas Financial Corp.; G. Heilman Brewing Co. in its pre-arranged Chapter 11 case; the largest creditor of Combined Properties Limited Partners; and Arista records in the Chapter 7 cases of the recording artists TLC.

MATTHEW BENDER, New York, New York,

Contributing Attorney. Spring Semester 1995-Oct. 1995.

- Provided case law updates for various Matthew Bender publications.
- Obtained position through reference of Professor King.

NEW YORK UNIVERSITY SCHOOL OF LAW, New York, New York.

Research Assistant. Prof. Lawrence P. King, Charles Seligson Professor of Law.
Fall Semester 1994.

- *Provided case law update for: Sales and Bulk Transfers under the UCC, Volumes 3, 3A.* New York: Matthew Bender.

OTHER EXPERIENCE

DOWLING COLLEGE, Long Island, New York

Adjunct Professor, Business Law. 2006 -2008

- Teach MBA level business law classes.
- Received excellent course evaluations from students.

FIRST FLORIDA BANK, Tampa, Florida

Assistant Vice President, Commercial Banking. 1991 - 1992.

- Managed portfolio of corporate lending relationships with emphasis on secured transactions.
- Developed portfolio from \$11 million to \$70 million.
- Made written and oral recommendations on credit exposure.
- Taught credit analysis to lenders.

FIRST WACHOVIA, Tampa, Florida

Assistant Vice President, Corporate Banking. 1990 - 1991.

- Managed \$160 million portfolio of Fortune 500 corporate lending relationships.
- Performed credit analyses and made lending decisions.
- Negotiated deals and drafted documentation.

FIRST WACHOVIA, Atlanta, Georgia

International Banking Officer. 1988 - 1990.

- Marketed international and domestic banking products.
- Managed a portfolio of international and domestic lending relationships.
- Trade finance specialist.

GRUBB & WILLIAMS, LTD., Atlanta, Georgia

Intern, Venture Capital / Merchant Banking. 1987-1988.

- Created pro forma financial statements for analyzing mergers and acquisitions.
- Valued Companies.

EDUCATION

UNIVERSITY OF FLORIDA, COLLEGE OF LAW, Gainesville, Florida
JD, with honors, May 1995. Honors all Semesters.

EMORY UNIVERSITY, SCHOOL OF BUSINESS, Atlanta, Georgia
MBA, Finance and Accounting, 1988.
President, Emory Consulting Club, Merit Fellowship

UNIVERSITY OF ROCHESTER, Rochester, New York
BA, Political Science; Certificate, International Relations, 1985.
Hawk's Scholarship, Rochester National Scholarship, NYS Regents Scholarship,
National Merit Semi-Finalist

BAR

AFFILIATION

Florida - Admitted 1995

New York - Admitted 1997

Also Admitted: Federal District Court, Southern District of New York, Northern District of New York and District of Colorado; Bankruptcy Court Northern District of New York